# CBSE | DEPARTMENT OF SKILL EDUCATION CURRICULUM FOR SESSION 2023-2024

### RETAIL (SUBJECT CODE 801) JOB ROLE: STORE OPERATIONS ASSISTANT

Class XI & XII

#### **COURSE OVERVIEW**

A retailer is one who stocks the manufactured goods and is involved in the act of sellingto the final customer or consumer, at a margin of profit. Retailing is the last link that connecting the individual consumer with the manufacturing and distribution chain. It adds value in terms of bulk breaking and providing a wide variety of goods and services to customers as per their needs.

The retail industry is divided into organised and unorganized sectors. Organised retailing refers to trading activities undertaken by licensed retailers, that is, those who are registered for sales tax, income tax, etc. These include the corporate- backed hypermarkets and retail chains, and also the privately owned large retail businesses. Unorganized retailing, on the other hand, refers to the traditional formats of low-cost retailing, like, the local kirana shops, owner manned general stores, paan/beedi shops, convenience stores, hand cart and pavement vendors, etc.

Organised retail can be categorized by the type of products retailed as well as the by the different kind of retail formats. The major retail formats include Department store, Supermarkets, Hypermarket, Specialist Stores, Convenience Stores, and Kiosks. The various operations involved in store operation and management include StoreOperations, Back end operations, Merchandising, Logistics and Distribution, Marketing, Procurement/Purchase, and Corporate Services.

After completion of this course the learner would be able to work as store operations assistant in organised retailing and may look after overall store operations. He/she can also motivate other co- workers and who assist customers in finding merchandise, introduce customers to new merchandise, and move the goods from racks to billing counters. He also serves internal and external customers in a retail environment with respect to product receiving, movement, storage and delivery. He needs to be physically fit to withstand working in a retail environment whilst being customer responsive towards service delivery.

#### **OBJECTIVES OF THE COURSE:**

In this course, the students will be introduced to the fundamental concepts of Retail Management and the career opportunities available in this field. This course provides an insight to the students regarding various issues associated with store operation, visual merchandising, merchandising, inventory management, retail sales etc. Class participation would be fundamental for the development of transferrable skills.

#### Followings are the main objectives of this course.

- To familiarize the students regarding various dimensions of retail management and career opportunities available in these fields.
- To develop practical understanding among the students associated with retailing through classroom discussion/ participation and projects.
- To develop transferrable skills among the students for managing retail operation efficiently so that they could be ready to join the retail industry.
- To provide knowledge to students in concise and understandable format so that students could learn and apply these concepts in their career for the growth.
- To provide brief insight about floor operation, product display, product handling, inventory management and retail sales.

#### **SALIENT FEATURES:**

- Retailing involves direct interaction among buyers and sellers.
- Across the world, the number of retail outlet is more than any other forms of the business. India is known as nation of the shop as there are more than 13 million retail outlets in the country.
- Retail business primarily deals with B to C market rather than B to B market. In retailing, sales volume is comparatively large in quantity but lesser in monetary value.
- Location and lay out design of the store are critical success factor for the growth of the store.
- Retail is very localized business and it is in transition phase; mergers, acquisition among the retail firms are taking place across the globe.
- Retailers are developing new business format. On line retailers are growing at very high pace and it is impacting the business of traditional store.

#### **LIST OF EQUIPMENT AND MATERIALS:**

The list given below is suggestive and an exhaustive list should be prepared by the vocational teacher. Only basic tools, equipment and accessories should be procured by the Institution so that the routine tasks can be performed by the students regularly for practice and acquiring adequate practical experience.

#### **Material Required for Store Operations Assistant**

- 1. Shelves for Stacking Products
- 2. Shopping Cart
- 3. Signage Board Retail
- 4. Offer / Policy Signage
- 5. Big Poster (at POS) for offer related advertisement
- 6. Gondola
- 7. Products for display (Dummy Cameras and Mobiles)
- 8. Danglers
- 9. Coupons and Vouchers
- 10. Carry Bags
- 11. Physical Bill Copy
- 12. Bar Code Machine
- 13. Customer Feedback Form
- 14. Safety and security equipments on site-
  - Fire extinguisher
  - Security cameras
  - LCD screens
  - Safety sign boards
  - Personal protective equipments (PPE) like gloves, helmets, jackets, harness etc.
  - Locking systems

#### 15. Housekeeping equipments on site

- Vacuum cleaner
- Mops
- Cleaning chemicals
- Cleaning Robots
- Air purifiers
- Filtering machines
- Spill Absorbents
- Termite treatment

#### Teaching/Training Aids:

- 1. Computer
- 2. LCD Projector
- 3. Projection Screen
- 4. White/Black Boards
- 5. Flip Charts

#### **CAREER OPPORTUNITIES:**

Retail is the sector which provides huge career opportunities to all age group of people irrespective of qualification, gender, race and religion. Following career opportunities are available in this field. Students can make their career in any field based on their interest and suitability.

- Supply chain management
- Visual Merchandising
- Category Management
- > Store operation
- Mall Management
- Inventory Management

#### **VERTICAL MOBILITY:**

At BBA/B.Com level, students may start their career as a business executive and they can reach at managerial level over the period of time. For the career progression, following career options are available in retail field.

- Retail sales executive
- Visual merchandising executive
- Retail account executive
- Store operation executive
- Executive (Logistics and supply chain).
- Executive (Inventory management)

#### **CURRICULUM:**

This course is a planned sequence of instructions consisting of Units meant for developing employability and Skills competencies of students of Class XI and XII opting for Skills subject along with other subjects.

### RETAIL XI (SUBJECT CODE 801)

Total Marks: 100 (Theory-60 + Practical-40)

	UNITS	NO. OF HOURS for Theory and Practical	MAX. MARKS for Theory and Practical
	Employability Skills		
	Unit 1 : Communication Skills-III	13	2
4	Unit 2 : Self-Management Skills-III	07	2
Part A	Unit 3 : ICT Skills-III	13	2
<b>9</b>	Unit 4 : Entrepreneurial Skills-III	10	2
	Unit 5 : Green Skills-III	07	2
	Total	50	10
	Subject Specific Skills		
	Unit 1: Fundamentals of Retailing	23	7
<b>~</b>	Unit 2: Process of Credit Application	22	7
Part B	Unit 3: Mechanism for Customers to Choose Right Products	25	11
<u>Ф</u>	Unit 4: Specialist Support to Customers	25	13
	Unit 5: Health and Safety Management	25	12
	Total	120	50
	Practical Work		
	Project		10
ပ	Viva		05
Part	Practical File	90	15
_ ₾	Demonstration of skill competency via Lab Activities		10
	Total	90	40
	GRAND TOTAL	260	100

#### **DETAILED CURRICULUM/TOPICS:**

Part-A: EMPLOYABILITY SKILLS

S. No.	Units	Duration in Hours
1.	Unit 1: Communication Skills-III	13
2.	Unit 2: Self-management Skills-III	07
3.	Unit 3: Information and Communication Technology Skills-III	13
4.	Unit 4: Entrepreneurial Skills-III	10
5.	Unit 5: Green Skills-III	07
	TOTAL DURATION	50

Detailed Curriculum/ Topics to be covered under Part A: Employability Skills can be downloaded from CBSE website.

#### Part-B - SUBJECT SPECIFIC SKILLS (Class XI)

S. No.	Units	Duration in Hours
1.	Unit 1: Fundamentals of Retailing	23
2.	Unit 2: Process of Credit Application	22
3.	Unit 3: Mechanism for Customers to Choose Right Products	25
4.	Unit 4: Specialist Support to Customers	25
5.	Unit 5: Health and Safety Management	25
	TOTAL DURATION	120

UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
1. Fundamentals of Retailing	1.1 Basics of Retailing	Session1:      Meaning and significance of retail business     Organized and unorganized retailing     Different types of retail business     Functions of Retailer
	1.2 Sales Associate Services to Customers	Session2:
	1.3 Skills for Handling Retail Business	Session3:
	1.4 Duties and Responsibilities of Sales-Associate	Duties and Responsibilities of     Sales-Associate     Special activities of Customer Service     Associate
	ACTIVITY	<ul> <li>A field visit to learn the skills for handling retail business.</li> <li>Demonstrate the duties of a sales associate in a retail store.</li> <li>Perform the responsibilities of a sales associate in a retail store. (ROLEPLAY)</li> </ul>
2. Process of Credit Application	2.1 Features and conditions of Credit Sales	Explain the meaning, advantages and shortcomings of e-retailing     Identify relevance of e-retailing resources, information & communication technology     Identify success factors for e-retailing
	2.2 Credit Checks and Getting Authorisation	Understanding the Features and conditions for credit sales     Characteristics of Credit Sales     Definition of Retail Credit facility and structure of credit agreement.     Essential elements of contract of sale     Differentiate between Condition and Warranty
	2.3 Processing Credit Requisitions	Session3:

1	2.4 Techniques for	Session4:
	2.4 Techniques for Determining Credit	Apprise the concept of Creditworthiness
	Worthiness	Identify methods to check the
		Creditworthiness
		Discuss the techniques of Creditworthiness
		1
	ACTIVITY	<ul> <li>A role-play to learn the process of credit sales in retail business.</li> <li>Make a presentation on checking the creditworthiness of a borrower.</li> <li>Demonstrate the knowledge of techniques used for determining credit worthiness of customers.</li> </ul>
UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
3. Mechanism for	3.1 Methods of Selling	Session1:
Customers to	or moured or coming	<ul> <li>Understanding the various methods of Selling.</li> </ul>
Choose		Meaning, Needs and Procedure for
Right Products		arrangements of Products
	3.2Sales Promotional	Session2:
	Activities	<ul> <li>Understanding the Sales promotional</li> </ul>
		activities.
		Objectives of sales Promotion     Calcal Research Tack signs and the sales are sales.
		Sales Promotion Techniques     Assuits Installed as of the patture of product
	3.3 Responding to	Acquire knowledge of the nature of product  Session3:
	Questions and Comments	Logical questions with Customers
	Questions and comments	Dealing with different types of Customers
	3.4 Techniques of Closing	Session 4:
	a Sale	Factors influencing the closing of Sales
		<ul> <li>Techniques of closing a Sale</li> </ul>
		Prepare a chart on different methods of
	ACTIVITY	selling in different retail formats.
		Demonstrate the proper checking of the
		product packaging.
4. Specialist	4.1 Providing Product	Session1:
Support to	Information	<ul> <li>Meaning and features of a Product</li> </ul>
Customers		Need for product information
		Ways of providing product information
	4.2 Techniques to	Session2:
	Encourage	Meaning of Customer Motivation
	Customers to Buy	Ways to motivate customers to buy
	Products  4.3 Provide Personalized	Customer Service Policy  Section 2:
	4.3 Provide Personalised Service	Session3:
	OGI VICE	Customer Service Standards     Customized Sales Support
		Customized Sales Support     Stopp involved in Personalized sales support
		Steps involved in Personalised sales support
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UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
	4.4 Post sales Service Support	Session 4:
	ACTIVITY	<ul> <li>Demonstrate the various techniques for closing a sale.</li> <li>Identify the types and techniques of closing sales.</li> </ul>
5. Health and Safety Management	5.1 Health and Safety Requirements	Session1:
	5.2 Equipments and Materials	<ul> <li>Session2:</li> <li>Types of potential risks at Retail store</li> <li>Equipment used for health and safety in stores</li> <li>Dealing with risks at retail outlets.</li> </ul>
	5.3 Dealing with Accidents and Emergencies	Session3:     Reasons for accidents in Retail store     Meaning of Emergency     Emergency Action Plan
	5.4 Reporting Accidents and Emergencies	Session 4:  Meaning of Reporting  Legal Policies and Procedures for Retailers System of reporting in emergency and accidents.
	ACTIVITY	<ul> <li>Perform the role-play on need for motivating customers to buy products in a given condition.</li> <li>Classify the policies for providing information to the customers.</li> </ul>

## **RETAIL XII (SUBJECT CODE 801)**Total Marks: 100 (Theory-60 + Practical-40)

	UNITS	NO. OF HOURS for Theory and	MAX. MARKS for Theory
		Practical	and Practical
	Employability Skills		
	Unit 1 : Communication Skills-IV	13	2
✓	Unit 2 : Self-Management Skills- IV	07	2
Part A	Unit 3 : ICT Skills- IV	13	2
<b>6</b>	Unit 4 : Entrepreneurial Skills- IV	10	2
	Unit 5 : Green Skills- IV	07	2
	Total	50	10
	Subject Specific Skills		
m	Unit-1: Display of Product & Satisfy customer Needs	12	6
T B	Unit-2: Non- Store Retiling	13	6
Part	Unit-3: Retail Point – of Sale : An Overview	35	13
_	Unit-4: Billing and Accounting	35	13
	Unit-5: Investor Handling	25	12
	Total	120	50
	Practical Work		
4.5	Project	-	10
Part C	Viva	-	05
ב	Practical File	90	15
<u>~</u>	Demonstration of skill competency via Lab Activities		10
	Total	90	40
	GRAND TOTAL	260	100

#### **DETAILED CURRICULUM/TOPICS:**

Part-A: EMPLOYABILITY SKILLS

S. No.	Units	Duration in Hours
1.	Unit 1: Communication Skills-IV	13
2.	Unit 2: Self-management Skills-IV	07
3.	Unit 3: Information and Communication Technology Skills-IV	13
4.	Unit 4: Entrepreneurial Skills-IV	10
5.	Unit 5: Green Skills-IV	07
	TOTAL DURATION	50

Detailed Curriculum/ Topics to be covered under Part A: Employability Skills can be downloaded from CBSE website.

#### Part-B - SUBJECT SPECIFIC SKILLS (Class XII)

S. No.	Units	Duration in Hours
1.	Unit-1: Display of Product & Satisfy customer Needs	12
2.	Unit-2: Non- Store Retiling	13
3.	Unit-3: Retail Point – of Sale : An Overview	35
4.	Unit-4: Billing and Accounting	35
5.	Unit-5: Investor Handling	25
	TOTAL DURATION	120

UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
1.Displayof products and satisfy Customer needs	1.1 Display of products and satisfy customer needs	Session1: Display of products and satisfy customer needs  Organize the display of products at the Retail store  Establishing Customer needs
	1.2 Sale and Delivery of Products  1.3 Maintenance of Store Area &Communicate Effectively with Stakeholders  1.4 Duties and Responsibilities of Sales	Session2: Sale and Delivery of Products     Processing the sale of Products     Delivery of Products to Customers  Session3: Maintenance of Store Areas & Communicate Effectively with Stakeholders     Maintenance and Cleaning of store area     Communicate effectively with Stakeholders  Activity: Visit to a hyper market and observe what are the communication methods using to effectively communication with stakeholders  Session4: Duties And Responsibilities of Sales Supervisor
	Supervisor	<ul> <li>Identify the functions of Sales Supervisor</li> <li>Describe the duties and responsibilities of Sales Supervisor</li> </ul>
2.Non -Store Retailing	2.1 E- Retailing Logistics	<ul> <li>Session1: E- Retailing Logistics</li> <li>Explain the meaning, advantages and shortcomings of e-retailing</li> <li>Identify relevance of e-retailing resources, information &amp; communication technology</li> <li>Identify success factors for e-retailing</li> </ul>
	2.2 E- Marketing	Session2: E- Marketing     Discuss the concept of e-marketing     State importance, advantages and shortcomings of e-marketing     Differentiate e-marketing and traditional marketing
	2.3 Telemarketing	Discuss the concept, advantages and shortcomings of Telemarketing     Identify the various telemarketing technologies     Categorize the telemarketing activities Activity: Make a collage on different companies or apps that promote E-marketingor Telemarketing
	2.4 Internet Business	Session4: Internet Business

UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
3. Retail Point-Of- Sale: An Overview	3.1 Introduction	Session1: Understanding Components of point of sale
	<b>3.2</b> Process of Point -of Sale	<b>Session2:</b> Understanding the Process of Point -Of-Sale
	3.3 POS Marketing	Session3: Learning Point-of-Sale Marketing
		Activity: Make a chart on the components used in POS system
4.Billing and Accounting Procedures in Retailing	<b>4.1</b> Billing Procedure	Session1: Billing Procedure  Describe the basic Understanding & Competencies for billing Personnel Handle the various modes of payments during billing process
	<b>4.2</b> Fundamentals of Accounting	<ul> <li>Session2: Fundamentals of Accounting</li> <li>Understand the objectives, characteristics and types of accounting</li> <li>Analyse the applicability of the accounting principles and explain the advantages and limitations of accounting</li> </ul>
	4.3 Journal, Ledger and subsidiary books	<ul> <li>Session3: Journal, Ledger and subsidiary books</li> <li>Describe the features, contents of Journal</li> <li>Explain how to posting the entries in the ledger and what are the formalities followed for preparation ledger</li> <li>Classify the subsidiary books and explain how to prepare them</li> <li>Explain the types of cash book and how to prepare different cash books</li> <li>Describe the features of Bank</li> <li>reconciliation statement and explain the procedure for recon ciliated the cash and pass books</li> </ul>

UNIT	SUB-UNIT	SESSION/ ACTIVITY/ PRACTICAL
	4.4 Trading, Profit& Loss Account and Balance sheet	Session 4: Trading, Profit& Loss Account and Balance sheet      Describe the procedure involve in preparation of trading account     Describe the procedure involve in preparation of profit &loss account     Appreciate the balance sheet and how to prepare a balance sheet in retailing  ACTIVITY: Make The Format of Different Ledgers,     Books And Accounts
5.Inventory Handling	5.1 Introduction	Session1: Introduction  • Understanding the basics of inventory handling
	5.2 Process of inventory handling-I	Session2: Understand the Process of inventory handling-I
	5.3 Process of inventory handling-II	Session3:  Understand the Process of inventory handling-II  ACTIVITY:  Make A Flow Chart Of The Inventory Handling Procedure in the Chronological Order